

EXHIBIT

1

Page 1

1 UNITED STATES BANKRUPTCY COURT

2 SOUTHERN DISTRICT OF NEW YORK

3 Case No. 22-22628-shl

4 - - - - - x

5 In the Matter of:

6
7 D.W. TRUMP,

8
9 Debtor.

10 - - - - - x

11 United States Bankruptcy Court

12 300 Quarropas Street, Room 248

13 White Plains, NY 10601

14
15 November 9, 2023

16 10:22 AM

17
18
19
20
21 B E F O R E :

22 HON SEAN LANE

23 U.S. BANKRUPTCY JUDGE

24
25 ECRO: ART

<p style="text-align: right;">Page 2</p> <p>1 HEARING re Case Management Status Conference</p> <p>2</p> <p>3</p> <p>4</p> <p>5</p> <p>6</p> <p>7</p> <p>8</p> <p>9</p> <p>10</p> <p>11</p> <p>12</p> <p>13</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25 Transcribed by: Sonya Ledanski Hyde</p>	<p style="text-align: right;">Page 4</p> <p>1 PROCEEDINGS</p> <p>2 THE COURT: All right. D.W. Trump, a Chapter 11</p> <p>3 case, on for case management status conference. Let me find</p> <p>4 out who's here on behalf of the debtor?</p> <p>5 MR. HABERMAN: Barry Haberman for the debtor.</p> <p>6 Good morning, Your Honor.</p> <p>7 THE COURT: All right. Good morning. And let me</p> <p>8 find out if there's anyone here for the United States</p> <p>9 Trustee's Office.</p> <p>10 MR. MASUMOTO: Good morning, Your Honor. Brian</p> <p>11 Masumoto for the Office of the United States Trustee.</p> <p>12 THE COURT: All right. Good morning. Anyone else</p> <p>13 who might be here for this matter?</p> <p>14 All right. I think it's been a while since we</p> <p>15 last got together. If my notes are right, I think that's</p> <p>16 back in July. And I think there's some talk about some</p> <p>17 secured lender who has not been in touch and has filed a</p> <p>18 proof of claim and what to do about that situation.</p> <p>19 So Mr. Haberman, maybe you can fill us in on where</p> <p>20 things stand.</p> <p>21 MR. HABERMAN: We've been trying to reach out to</p> <p>22 the secured lender through their counsel in the state</p> <p>23 foreclosure case. We've had no success. State counsel for</p> <p>24 foreclosure lawyers, we told them over and over again,</p> <p>25 please let their lawyers or whoever is representing the</p>
<p style="text-align: right;">Page 3</p> <p>1 APPEARANCES:</p> <p>2</p> <p>3 UNITED STATES DEPARTMENT OF JUSTICE</p> <p>4 Attorneys for the U.S. Trustee</p> <p>5 201 Varick Street</p> <p>6 New York, NY 10014</p> <p>7</p> <p>8 BY: BRIAN MASUMOTO</p> <p>9</p> <p>10 LAW OFFICE OF BARRY D. HABERMAN</p> <p>11 Attorneys for D.W. Trump</p> <p>12 254 South Main Street, Suite 401</p> <p>13 New City, NY 10956</p> <p>14</p> <p>15 BY: BARRY D. HABERMAN</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>	<p style="text-align: right;">Page 5</p> <p>1 entity in terms of the bankruptcy case to give me a call,</p> <p>2 get in a touch with me, or do something. I can't get in</p> <p>3 touch with anybody. I get no response. So we put together</p> <p>4 a plan and we'd like to be able to get a date to have a</p> <p>5 hearing on the plan. The last week -- the second to last</p> <p>6 week in December, suggested date December 21st?</p> <p>7 THE COURT: I'm not giving you the day before --</p> <p>8 basically New Year's Eve.</p> <p>9 MR. HABERMAN: No, December 21st.</p> <p>10 THE COURT: Oh, I thought you said the 31st.</p> <p>11 MR. HABERMAN: No. No. I'm away too, Your Honor.</p> <p>12 THE COURT: All right. So don't we need a</p> <p>13 disclosure statement?</p> <p>14 MR. HABERMAN: Yes. I'll have a disclosure</p> <p>15 statement and a plan on the same date.</p> <p>16 THE COURT: Well, that means you're requesting</p> <p>17 conditional approval of the disclosure statement?</p> <p>18 MR. HABERMAN: Yes.</p> <p>19 THE COURT: All right. Well, people, normally,</p> <p>20 again, get that sort of stuff in front of me by filing, by</p> <p>21 submitting a proposed order. All right. So anything else,</p> <p>22 Mr. Haberman before I hear from the U.S. Trustee's Office?</p> <p>23 MR. HABERMAN: No, Your Honor.</p> <p>24 THE COURT: All right. Mr. Masumoto?</p> <p>25 MR. MASUMOTO: Good morning, Your Honor. Brian</p>

<p>Page 6</p> <p>1 Masumoto for the Office of the United States Trustee. Your 2 Honor, we have no objection to setting a date for the 3 hearing on the disclosure statement and confirmation subject 4 to your chamber's requirements. We do, again, want to have 5 a specified date given that this case is somewhat -- has 6 been filed for quite a while.</p> <p>7 THE COURT: All right. So here's what I'd like to 8 do. I don't have the calendar in front of me. I don't know 9 what else is on for that specific date. Obviously you need 10 a date. So I'll let you, Mr. Haberman talk to Ms. Ebanks to 11 get a date. Obviously, we'll also need you to submit, once 12 you have that date, a proposed order that sets forth 13 everything that you need to get from where we are to get 14 conditional approval as well as solicitation procedures.</p> <p>15 So get the date first from Ms. Ebanks. Again, I 16 have no idea what's on for the 21st. Your request is very 17 specific. So I don't know offhand but reach out to her and 18 she'll let you know what looks good. And with that, Mr. 19 Haberman, anything else that we need to address?</p> <p>20 MR. HABERMAN: Just that I want to wish the Court 21 a Happy Thanksgiving.</p> <p>22 THE COURT: All right. You, too. Mr. Masumoto, 23 anything else from you?</p> <p>24 MR. MASUMOTO: Nothing further, Your Honor, thank 25 you.</p> <p>Page 7</p> <p>1 THE COURT: All right. Thank you. And Happy 2 Thanksgiving to you as well, Mr. Masumoto.</p> <p>3</p> <p>4 (Whereupon these proceedings were concluded at 5 10:26 AM)</p> <p>6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25</p>	<p>Page 8</p> <p>1 CERTIFICATION</p> <p>2</p> <p>3 I, Sonya Ledanski Hyde, certified that the foregoing 4 transcript is a true and accurate record of the proceedings.</p> <p>5 6 7 <i>Sonya M. Ledanski Hyde</i> 8 Sonya Ledanski Hyde 9 10 11 12 13 14 15 16 17 18 19 20 Veritext Legal Solutions 21 330 Old Country Road 22 Suite 300 23 Mineola, NY 11501 24 25 Date: December 18, 2023</p>
--	---